Adapting to change and sustainability.



What are the key drivers of change effecting the priorities in the automotive industry ?

Climate change Health and safety **Resource scarcity Demand for customization** Consumer demographic Regulation **Appetite for Technology** Urbanisation Digital Twin **Artificial Intelligence**

The known trends in the automotive industry.

Connected Autonomous

Shared

Electric



Sustainability has emerged

as a top priority

The demand for electric mobility is increasing.

Vehicle registrations in EU Electric and Hybrid

22%

2020 Q3

2019 Q3

9%

Connectivity is expected at all times

Automotive interiors as a living space .

1 2 1 - 1 - 1 - 10

Our focus is aligned.

to the priorities of the industry and the needs of our customers



Immersive interior experience.

Smart surfaces
Wireless power
Sensor integration

Welcome Kim

Smart vehicle dynamics

A Future front-end

7

Camera monitoring systems

Active aerodynamics

Connected electrification

High complexity
High voltage
High content

Intelligent manufacturing

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A second second

Autonomous robots
Al quality inspection
Cobots with robotics

Motherson Innovations connects the dots.



FUTURE OF HMI



Barrie Painter

EVP Global Sales, Marketing, BD Motherson Group

Marc Recentage

un innovations

le Breppelastrep-

Christoph Acher Innovation & Strate Results

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Vice President UII Desig

Vice President UK (Luxaft

Open Innovation is a key enabler.

Sustainability.

Economic circularity Renewable energy Energy reduction Carbon neutrality Waste reduction Ethical business

CO

Sustainability at Motherson

Quality Cost Design Development anagement Safety Environment Sustainability

Sustainability at Motherson

Ambition Sustainability

We are committed to continuously improve and strive for sustainability in everything we do as part of achieving our Vision 2025.

Strategies for change Environment & Community

Current business operations

(QCDDMSES, ISO certifications, Responsible resource utilisation, Eco-Innovation)

Motherson DNA

Environmental Sustainability.

A Materials

Engineering and Design

Processes

The responsibility lies with us all.



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